

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF WEST VIRGINIA

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Cordial Logistics, LLC</u>		
2. All other names debtor used in the last 8 years	<p>Include any assumed names, trade names and doing business as names</p>		
3. Debtor's federal Employer Identification Number (EIN)	<u>81-3292576</u>		
4. Debtor's address	Principal place of business <u>379 Centerville Road</u> <u>Rock Cave, WV 26234</u>	Mailing address, if different from principal place of business Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	<u>Upshur</u>	Location of principal assets, if different from principal place of business <u>DC&S Truck & Trailer</u> <u>1860 US 33 Weston, WV 26452</u>	Number, Street, City, State & ZIP Code
5. Debtor's website (URL)			
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

7. Describe debtor's business A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4841

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- No
 Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship
District	_____	Case number, if known

11. Why is the case filed in this district? Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49
 50-99
 100-199
 200-999

1,000-5,000
 5,001-10,000
 10,001-25,000

25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

\$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$1,000,001 - \$10 million

\$500,000,001 - \$1 billion

Debtor

Cordial Logistics LLC
Name

- Case number (*if known*) 24-22401-00232 Doc 1 Filed 05/01/24 Entered 05/01/24 17:39:46 Page 4 of 64
- | | | |
|--|--|--|
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5/01/2024
MM / DD / YYYY

X /s/ David Cordial

Signature of authorized representative of debtor

Title Owner

David Cordial

Printed name

18. Signature of attorney

X /s/ Martin P. Sheehan

Signature of attorney for debtor

Date 5/01/2024

MM / DD / YYYY

Martin P. Sheehan 4812

Printed name

SHEEHAN & ASSOCIATES, P.L.L.C.

Firm name

1140 Main St., Ste 333

Wheeling, WV 26003

Number, Street, City, State & ZIP Code

Contact phone 304-232-1064

Email address martin@msheehanlaw.net

4812 WV

Bar number and State

Fill in this information to identify the case:Debtor name Cordial Logistics, LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF WEST VIRGINIA

Case number (if known) _____

 Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5/01/2024X /s/ David Cordial

Signature of individual signing on behalf of debtor

David Cordial

Printed name

Owner

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name | **Cordial Logistics, LLC**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF WEST VIRGINIA**

Case number (if known): _____

 Check if this is an
amended filing
Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
TLG Peterbuilt - Louisville 4415 Hamburg Pike Jeffersonville, IN 47130		2020 Peterbuilt Truck VIN 1XPXD49X1LD648 419 Truck # 724		\$190,900.00	\$130,000.00	\$60,900.00
TLG Peterbuilt - Louisville 4415 Hamburg Pike Jeffersonville, IN 47130		2020 Peterbuilt Truck VIN 1XPXD49X6LD648 416 Truck # 726		\$190,900.00	\$130,000.00	\$60,900.00
TLG Peterbuilt - Louisville 4415 Hamburg Pike Jeffersonville, IN 47130		2019 Peterbuilt Truck VIN 1XPXD49X6KD602 681 Truck # 730		\$192,900.00	\$135,000.00	\$57,900.00
TLG Peterbuilt - Louisville 4415 Hamburg Pike Jeffersonville, IN 47130		2023 Peterbuilt Truck VIN 1XPXD49X6PD891 956 Truck # 740		\$214,357.50	\$170,000.00	\$44,357.50
Ally Bank 200 Renaissance Center Detroit, MI 48243		2020 Peterbuilt Truck VIN 1XPXD49X7LD640 728 Truck # 731		\$190,495.00	\$150,000.00	\$40,495.00
Auto Now Acceptance 302 Market St Portsmouth, OH 45662		2018 Trail King Penumatic Trailer VIN 1TKP04224JW105 975 Trailer #111		\$58,506.00	\$35,220.73	\$23,285.27

Debtor	Cordial Logistics, LLC		Case number (if known)		
	Name				
Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.	
				Total claim, if partially secured	Deduction for value of collateral or setoff
Siemens Financial Services 600 N Cedar Hollow Road Paoli, PA 19301		2023 Mac Pneumatic Trailer VIN 5MATA4222PA071 214 Trailer # 131		\$110,500.00	\$95,000.00
JB&B Capital 109 S Northshore Dr Ste 200 Knoxville, TN 37919		2005 Trailer King Pneumatic Trailer VIN 1TKH042215B087 565 Trailer # 120		\$37,013.54	\$22,000.00
JB&B Capital 109 S Northshore Dr Ste 200 Knoxville, TN 37919		2016 Mac Pneumatic Trailer VIN 558MGAM27GB00 2046 Trailer # 523		\$66,142.44	\$55,000.00
American Express PO Box 60189 City of Industry, CA 91716-0189		Credit card purchases			\$8,786.12
Auto Now Acceptance 302 Market St Portsmouth, OH 45662		2016 Mac Pneumatic Trailer VIN 558MGAM2XGK00 1831 Trailer # 112		\$32,576.00	\$23,845.00
Wex Fleet One 1104 Country Hills Drive, 6th FL Ogden, UT 84403		Fuel Cards for Truck Fleet			\$7,409.71
Santander Bank, N.A. PO Box 847386 Boston, MA 02284-7386		2023 Mac Pneumatic Trailer VIN 5MATA4224PA071 215 Trailer # 137		\$102,271.00	\$95,000.00
Siemens Financial Services 600 N Cedar Hollow Road Paoli, PA 19301		2018 Mac Dump Trailer VIN 5MADN4024JW04 3971 Trailer # 136		\$66,398.00	\$60,000.00
Comdata PO Box 100647 Atlanta, GA 30384-0647		Gas Cards for Truck Fleet			\$6,398.00
					\$4,594.87

Debtor Name	Cordial Logistics, LLC		Case number (if known)			
Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff Unsecured claim	
Internal Revenue Service Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346		Form 2290, Heavy Highway Vehicle Use Taxes Due			\$4,400.00	
Martin's Peterbuilt of Eastern Kentucky 174 Old Whitley Rd London, KY 40744		Trade debt			\$2,850.00	
Blue Ridge Financial 535 Washington Street Buffalo, NY 14203		2016 Mac Pneumatic Trailer VIN 558MGAM23GK00 1251 Trailer #113		\$40,076.00	\$37,327.06	\$2,748.94
Blue Ridge Financial 535 Washington Street Buffalo, NY 14203		2016 Mac Pneumatic Trailer VIN 558MGAM21GK00 1250 Trailer # 140		\$40,076.00	\$37,327.62	\$2,748.38
Blue Ridge Financial 535 Washington Street Buffalo, NY 14203		2016 Mac Pneumatic Trailer VIN 558MGAM24GK00 1257 Trailer # 114		\$40,076.00	\$37,327.62	\$2,748.38

Fill in this information to identify the case:

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Debtor name **Cordial Logistics, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF WEST VIRGINIA**

Case number (if known) _____

Check if this is an amended filing

Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ **0.00**

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ **2,666,475.43**

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ **2,666,475.43**

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **2,785,831.67**

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **4,400.00**

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **23,640.70**

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ **2,813,872.37**

Fill in this information to identify the case:

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Debtor name **Cordial Logistics, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF WEST VIRGINIA**

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
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3.1. Citizens Bank of WV	Business Checking	8277	\$59,569.56
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3.2. First Community Bank	Secondary Business Account	3391	\$167.52
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4. **Other cash equivalents (Identify all)**

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$59,737.08

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.

Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	996,809.65	-	73,837.77 =	\$922,971.88
	face amount		doubtful or uncollectible accounts	

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$922,971.88

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture 1 Desk	\$850.00	Comparable sale	\$600.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software 1 Laptop	\$499.00	Comparable sale	\$350.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

\$950.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.

Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1. 2020 Mac Pneumatic Trailer VIN 5MATA4220LX053236 Trailer #110	Unknown	\$90,000.00
47.2. 2018 Trail King Penumatic Trailer VIN 1TKP04224JW105975 Trailer #111	Unknown	\$35,220.73
47.3. 2016 Mac Pneumatic Trailer VIN 558MGAM2XGK001831 Trailer # 112	\$0.00	\$23,845.00
47.4. 2016 Mac Pneumatic Trailer VIN 558MGAM23GK001251 Trailer #113	\$0.00	\$37,327.06
47.5. 2016 Mac Pneumatic Trailer VIN 558MGAM24GK001257 Trailer # 114	\$0.00	\$37,327.62
47.6. 2005 Trailer King Pneumatic Trailer VIN 1TKH042215B087565 Trailer # 120	\$0.00	\$22,000.00
47.7. 2019 Mac Pneumatic Trailer VIN 5MATA4228KX048090 Trailer # 127	\$0.00	\$74,381.40
47.8. 2016 Reitnouer Flat Bed Trailer VIN 1RNF48A25GR036928 Trailer # 128	\$0.00	\$35,000.00
47.9. 2023 Mac Pneumatic Trailer VIN 5MATA4222PA071214 Trailer # 131	\$0.00	\$95,000.00

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 Cordial Logistics, LLC Case number (if known) _____
 Name _____

47.10	2019 Trail King Pneumatic Trailer VIN 1TKP04228KW067152 Trailer # 132	Unknown	61506	\$61,506.00
47.11	2004 Heil Pneumatic Trailer VIN 5HTSN422547T09679 Trailer # 135 NO LIEN	\$0.00		Unknown
47.12	2018 Mac Dump Trailer VIN 5MADN4024JW043971 Trailer # 136	\$0.00		\$60,000.00
47.13	2023 Mac Pneumatic Trailer VIN 5MATA4224PA071215 Trailer # 137	\$0.00		\$95,000.00
47.14	2019 Mac Pneumatic Trailer VIN 5MATA4221KX048089 Trailer # 139	\$0.00		\$74,381.04
47.15	2016 Mac Pneumatic Trailer VIN 558MGAM21GK001250 Trailer # 140	\$0.00		\$37,327.62
47.16	2001 Dorsey Flat Bed Trailer 1DTP80Z261G056889 Trailer # 150 NO LIEN	\$0.00		Unknown
47.17	1999 Heil Pneumatic Trailer VIN 5HTSN4123X7T06740 Trailer # 526	\$0.00		\$18,000.00
47.18	2016 Mac Pneumatic Trailer VIN 5MATA4221GA032940 Trailer # 1128	\$0.00		\$45,000.00
47.19	2023 Peterbuilt Truck VIN 1XPXD49X6PD891956 Truck # 740	\$0.00		\$170,000.00
47.20	2019 Peterbuilt Truck VIN 1XPXD49X6KD602681 Truck # 730	\$0.00		\$135,000.00
47.21	2020 Peterbuilt Truck VIN 1XPXD49X6LD648416 Truck # 726	\$0.00		\$130,000.00

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 Debtor Cordial Logistics, LLC Case number (if known)

Name

47.22	2020 Peterbuilt Truck VIN 1XPXD49X1LD648419 Truck # 724	\$0.00	\$130,000.00
47.23	2018 Peterbuilt Truck VIN 1XPXD49X2JD488306 Truck # 729	\$0.00	\$125,000.00
47.24	2016 Mac Pneumatic Trailer VIN 558MGAM27GB002046 Trailer # 523	\$0.00	\$55,000.00
47.25	2019 Mac Pneumatic Trailer VIN 5MATA422XKX048091 Trailer #130	\$0.00	\$70,000.00
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels		
49.	Aircraft and accessories		
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) GPS, IFTA Trackers for Trucks (25)	\$0.00	\$5,500.00
	Forklift	\$0.00	\$21,000.00

51. **Total of Part 8.** \$1,682,816.47
 Add lines 47 through 50. Copy the total to line 87.
52. **Is a depreciation schedule available for any of the property listed in Part 8?**
 No
 Yes
53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
 No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
 Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
 Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

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Cordial Logistics, LLC Case number (if known) _____
Name _____

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes Fill in the information below.

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$59,737.08	
81. Deposits and prepayments. Copy line 9, Part 2.	\$0.00	
82. Accounts receivable. Copy line 12, Part 3.	\$922,971.88	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$950.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$1,682,816.47	
88. Real property. Copy line 56, Part 9.....>		\$0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$2,666,475.43	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$2,666,475.43

Fill in this information to identify the case:
No. 24-bk-00222 Doc 1 Filed 05/01/24 Entered 05/01/24 17:39:46 Page 18 of 64

Debtor name **Cordial Logistics, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF WEST VIRGINIA**

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

	Describe debtor's property that is subject to a lien	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1 Ally Bank Creditor's Name	2020 Peterbuilt Truck VIN 1XPXD49X7LD640728 Truck # 731	\$190,495.00	\$150,000.00
200 Renaissance Center Detroit, MI 48243 Creditor's mailing address	Describe the lien		
Creditor's email address, if known	Is the creditor an insider or related party?		
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
Date debt was incurred	Is anyone else liable on this claim?		
<input checked="" type="checkbox"/> No			
Last 4 digits of account number	<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
<input checked="" type="checkbox"/> No	Check all that apply		
<input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		
2.2 AMUR Equipment Finance Creditor's Name	Describe debtor's property that is subject to a lien	Unknown	\$125,000.00
PO Box 2555 Grand Island, NE 68801 Creditor's mailing address	2018 Peterbuilt Truck VIN 1XPXD49X2JD488306 Truck # 729		
Creditor's email address, if known	Describe the lien		
Date debt was incurred	Purchase Money Security		
Last 4 digits of account number	Is the creditor an insider or related party?		
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
Do multiple creditors have an interest in the same property?	Is anyone else liable on this claim?		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
As of the petition filing date, the claim is:			
	Check all that apply		

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Contingent
 Unliquidated
 Disputed

2.3	Auto Now Acceptance		Describe debtor's property that is subject to a lien	\$58,506.00	\$35,220.73
Creditor's Name		2018 Trail King Penumatic Trailer VIN 1TKP04224JW105975 Trailer #111			
302 Market St Portsmouth, OH 45662		Describe the lien			
Creditor's mailing address		Purchase Money Security			
Creditor's email address, if known		Is the creditor an insider or related party?			
Date debt was incurred		<input checked="" type="checkbox"/> No			
Last 4 digits of account number		<input type="checkbox"/> Yes			
2892		Is anyone else liable on this claim?			
Do multiple creditors have an interest in the same property?		<input checked="" type="checkbox"/> No			
<input type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
As of the petition filing date, the claim is:		Check all that apply			
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
2.4	Auto Now Acceptance		Describe debtor's property that is subject to a lien	\$32,576.00	\$23,845.00
Creditor's Name		2016 Mac Pneumatic Trailer VIN 558MGAM2XGK001831 Trailer # 112			
302 Market St Portsmouth, OH 45662		Describe the lien			
Creditor's mailing address		Purchase Money Security			
Creditor's email address, if known		Is the creditor an insider or related party?			
Date debt was incurred		<input checked="" type="checkbox"/> No			
Last 4 digits of account number		<input type="checkbox"/> Yes			
3518		Is anyone else liable on this claim?			
Do multiple creditors have an interest in the same property?		<input checked="" type="checkbox"/> No			
<input type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
As of the petition filing date, the claim is:		Check all that apply			
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
2.5	Auto Now Acceptance		Describe debtor's property that is subject to a lien	Unknown	\$18,000.00
Creditor's Name		1999 Heil Pneumatic Trailer VIN 5HTSN4123X7T06740 Trailer # 526			
302 Market St Portsmouth, OH 45662		Describe the lien			
Creditor's mailing address		Is the creditor an insider or related party?			
		<input checked="" type="checkbox"/> No			

Name

Creditor's email address, if known

 Yes**Is anyone else liable on this claim?** No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property? No Yes. Specify each creditor, including this creditor and its relative priority.**As of the petition filing date, the claim is:**

Check all that apply

 Contingent Unliquidated Disputed**2.6 Blue Ridge Financial**

Creditor's Name

**535 Washington Street
Buffalo, NY 14203**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number****6914****Do multiple creditors have an interest in the same property?** No Yes. Specify each creditor, including this creditor and its relative priority.**Describe debtor's property that is subject to a lien****\$40,076.00****\$37,327.06****2016 Mac Pneumatic Trailer****VIN 558MGAM23GK001251****Trailer #113****Describe the lien****Purchase Money Security****Is the creditor an insider or related party?** No Yes**Is anyone else liable on this claim?** No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

 Contingent Unliquidated Disputed**2.7 Blue Ridge Financial**

Creditor's Name

**535 Washington Street
Buffalo, NY 14203**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number****7809****Do multiple creditors have an interest in the same property?** No Yes. Specify each creditor, including this creditor and its relative priority.**Describe debtor's property that is subject to a lien****\$40,076.00****\$37,327.62****2016 Mac Pneumatic Trailer****VIN 558MGAM24GK001257****Trailer # 114****Describe the lien****Purchase Money Security****Is the creditor an insider or related party?** No Yes**Is anyone else liable on this claim?** No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

 Contingent Unliquidated Disputed**2.8 Blue Ridge Financial****Describe debtor's property that is subject to a lien****\$72,326.00****\$74,381.40**

Creditor's Name

**535 Washington Street
Buffalo, NY 14203**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

6530

Do multiple creditors have an interest in the same property?

 No Yes. Specify each creditor, including this creditor and its relative priority.

**2019 Mac Pneumatic Trailer
VIN 5MATA4228KX048090
Trailer # 127**

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

 No Yes

Is anyone else liable on this claim?

 No Yes. Fill out Schedule H: Codebtors (Official Form 206H)**2.9 Blue Ridge Financial**

Creditor's Name

**535 Washington Street
Buffalo, NY 14203**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

6426

Do multiple creditors have an interest in the same property?

 No Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$72,326.00**\$74,381.04**

**2019 Mac Pneumatic Trailer
VIN 5MATA4221KX048089
Trailer # 139**

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

 No Yes

Is anyone else liable on this claim?

 No Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.10 Blue Ridge Financial

Creditor's Name

**535 Washington Street
Buffalo, NY 14203**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe debtor's property that is subject to a lien

\$40,076.00**\$37,327.62**

**2016 Mac Pneumatic Trailer
VIN 558MGAM21GK001250
Trailer # 140**

Describe the lien

Is the creditor an insider or related party?

 No Yes

Is anyone else liable on this claim?

 No Yes. Fill out Schedule H: Codebtors (Official Form 206H)

Name

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.1	JB&B Capital Creditor's Name 109 S Northshore Dr Ste 200 Knoxville, TN 37919 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number 9004 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2020 Mac Pneumatic Trailer VIN 5MATA4220LX053236 Trailer #110 Describe the lien Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$85,026.08	\$90,000.00
2.1	JB&B Capital Creditor's Name 109 S Northshore Dr Ste 200 Knoxville, TN 37919 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number 9003 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2005 Trailer King Pneumatic Trailer VIN 1TKH042215B087565 Trailer # 120 Describe the lien Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$37,013.54	\$22,000.00
3	JB&B Capital Creditor's Name 109 S Northshore Dr Ste 200 Knoxville, TN 37919 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number 9003 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2016 Mac Pneumatic Trailer VIN 558MGAM27GB002046 Trailer # 523 Describe the lien Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$66,142.44	\$55,000.00

Name

Creditor's mailing address

Describe the lien**Is the creditor an insider or related party?** No Yes**Is anyone else liable on this claim?** No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

9005**Do multiple creditors have an interest in the same property?** No Yes. Specify each creditor, including this creditor and its relative priority.**As of the petition filing date, the claim is:**

Check all that apply

 Contingent Unliquidated Disputed2.1
4**JB&B Capital**

Creditor's Name

**109 S Northshore Dr Ste
200
Knoxville, TN 37919**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$0.00**\$35,000.00****2016 Reitnouer Flat Bed Trailer
VIN 1RNF48A25GR036928
Trailer # 128****Describe the lien****Purchase Money Security****Is the creditor an insider or related party?** No Yes**Is anyone else liable on this claim?** No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property? No Yes. Specify each creditor, including this creditor and its relative priority.**As of the petition filing date, the claim is:**

Check all that apply

 Contingent Unliquidated Disputed2.1
5**Lease Direct**

Creditor's Name

**PO Box 6980
Wayne, PA 19087**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Unknown**\$21,000.00****Forklift****Describe the lien****Purchase Money Security****Is the creditor an insider or related party?** No Yes**Is anyone else liable on this claim?** No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

5/19/2023

Last 4 digits of account number

2919**Do multiple creditors have an interest in the same property?****As of the petition filing date, the claim is:**

Check all that apply

Name

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

- Contingent
 Unliquidated
 Disputed

2.1 6 M&T CREDIT SERVICES, LLC

Creditor's Name

PO BOX 900
Millsboro, DE 19966

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$0.00

\$45,000.00

2016 Mac Pneumatic Trailer
VIN 5MATA4221GA032940
Trailer # 1128

Describe the lien

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- Contingent
 Unliquidated
 Disputed

2.1 7 PNC Equipment Finance

Creditor's Name

655 Business Center Dr
#250
Horsham, PA 19044

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$61,506.00

\$61,506.00

2019 Trail King Pneumatic Trailer
VIN 1TKP04228KW067152
Trailer # 132

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

6014

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- Contingent
 Unliquidated
 Disputed

2.1 8 Santander Bank, N.A.

Creditor's Name

PO Box 847386
Boston, MA 02284-7386

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$102,271.00

\$95,000.00

2023 Mac Pneumatic Trailer
VIN 5MATA4224PA071215
Trailer # 137

Describe the lien

Purchase Money Security

Name

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

8938

Do multiple creditors have an interest in the same property?

 No Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
 Unliquidated
 Disputed

2.1
9**Siemens Financial Services**

Creditor's Name

**600 N Cedar Hollow Road
Paoli, PA 19301**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

2858

Do multiple creditors have an interest in the same property?

 No Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$110,500.00**\$95,000.00****2023 Mac Pneumatic Trailer
VIN 5MATA4222PA071214
Trailer # 131**

Describe the lien

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
 Unliquidated
 Disputed

2.2
0**Siemens Financial Services**

Creditor's Name

**600 N Cedar Hollow Road
Paoli, PA 19301**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

3377

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

\$66,398.00**\$60,000.00****2018 Mac Dump Trailer
VIN 5MADN4024JW043971
Trailer # 136**

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Name

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

- Contingent
 Unliquidated
 Disputed

2.2 1	Simmons Bank Creditor's Name 501 W Washington Avenue Jonesboro, AR 72401 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2019 Mac Pneumatic Trailer VIN 5MATA422XKX048091 Trailer #130 Describe the lien Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$72,326.00	\$70,000.00
2.2 2	TLG Peterbuilt - Louisville Creditor's Name 4415 Hamburg Pike Jeffersonville, IN 47130 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number 4325 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2023 Peterbuilt Truck VIN 1XPXD49X6PD891956 Truck # 740 Describe the lien Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$214,357.50	\$170,000.00
2.2 3	TLG Peterbuilt - Louisville Creditor's Name 4415 Hamburg Pike Jeffersonville, IN 47130 Creditor's mailing address Describe the lien	Describe debtor's property that is subject to a lien 2019 Peterbuilt Truck VIN 1XPXD49X6KD602681 Truck # 730	\$192,900.00	\$135,000.00

Purchase Money Security

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

4242

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- Contingent
 Unliquidated
 Disputed

2.2
4**TLG Peterbuilt - Louisville**

Creditor's Name

**4415 Hamburg Pike
Jeffersonville, IN 47130**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

4194

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2020 Peterbuilt Truck
VIN 1XPXD49X6LD648416
Truck # 726****\$190,900.00****\$130,000.00**

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
 Unliquidated
 Disputed

2.2
5**TLG Peterbuilt - Louisville**

Creditor's Name

**4415 Hamburg Pike
Jeffersonville, IN 47130**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

**2020 Peterbuilt Truck
VIN 1XPXD49X1LD648419
Truck # 724****\$190,900.00****\$130,000.00**

Describe the lien

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Name

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

- Contingent
 Unliquidated
 Disputed

2.2 6	Triumph Business Capital	\$849,134.11	Unknown
Creditor's Name		Describe debtor's property that is subject to a lien all assets now owned and hereafter acquired including Accounts, Chattel Paper, Deposit Accounts, Inventory, Equipment, Instruments, Investment Property, Documents, Letter of Credit Rights, Commercial Tort Claims, and General Intangibles.	
651 Canyon Drive, Suite 105 Coppell, TX 75019		Describe the lien See 11a Note	
Creditor's mailing address		Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Creditor's email address, if known		Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
Date debt was incurred June 30, 2021		As of the petition filing date, the claim is: Check all that apply	
Last 4 digits of account number		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$2,785,831.6

7

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Riley Rodgers, Esq.
Keith D. Weiner & Associates Co., L.P.A.
1100 Superior Ave East, Ste 1100
Cleveland, OH 44114

Line 2.1

Fill in this information to identify the case:

Case 1 Filed 05/01/24 Entered 05/01/24 17:39:46 Page 29 of 64

Debtor name **Cordial Logistics, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF WEST VIRGINIA**

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1	\$4,400.00	\$0.00
Priority creditor's name and mailing address Internal Revenue Service Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i>	
	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
Date or dates debt was incurred 2023	Basis for the claim: Form 2290, Heavy Highway Vehicle Use Taxes Due	
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim
3.1	\$8,786.12
Nonpriority creditor's name and mailing address American Express PO Box 60189 City of Industry, CA 91716-0189	As of the petition filing date, the claim is: <i>Check all that apply.</i>
Date(s) debt was incurred <u>Revolving</u> Last 4 digits of account number <u>1001</u>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Unknown
Nonpriority creditor's name and mailing address Ascentium Capital 23970 US-59 Kingwood, TX 77339	As of the petition filing date, the claim is: <i>Check all that apply.</i>
Date(s) debt was incurred _____ Last 4 digits of account number <u>9903</u>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>2005 Tremcar Pneumatic Trailer VIN 2TLHB42205B001484 Trailer # 133</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Name

Case number (if known)

3.3	Nonpriority creditor's name and mailing address Ascentium Capital 23970 US-59 Kingwood, TX 77339	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____ Last 4 digits of account number <u>9903</u>	Basis for the claim: <u>2005 Tremcar Pneumatic Trailer</u> <u>VIN 2TLHB42205B001484</u> <u>Trailer # 133</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.4	Nonpriority creditor's name and mailing address Ascentium Capital 23970 US-59 Kingwood, TX 77339	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____ Last 4 digits of account number <u>9528</u>	Basis for the claim: <u>2019 Fontaine Flat Bed Trailer</u> <u>VIN 13N148204K1535717</u> <u>Trailer # 149</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.5	Nonpriority creditor's name and mailing address Askins & Sons Trucking	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Services Rendered</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.6	Nonpriority creditor's name and mailing address Auxilior Capital Partners 620 West Germantown Pike Suite 450 Plymouth Meeting, PA 19462	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____ Last 4 digits of account number <u>1580</u>	Basis for the claim: <u>2021 Peterbuilt Truck</u> <u>VIN 1XPBDP9X1MD707630</u> <u>Truck # 721</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.7	Nonpriority creditor's name and mailing address Auxilior Capital Partners 620 West Germantown Pike Suite 450 Plymouth Meeting, PA 19462	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>2020 Peterbuilt Truck</u> <u>VIN 1XPXP49X2LD720364</u> <u>Truck # 732</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address Balboa Capital Corporation ATTN: Michelle A. Chingson 575 Anton Boulevard, Ste 1080 Costa Mesa, CA 92626	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred <u>6/21/2022</u> Last 4 digits of account number <u>6000</u>	Basis for the claim: <u>Equipment Financing Agreement</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Case Number (if known)

3.9	Nonpriority creditor's name and mailing address Channel Partners Capital 10900 Wayzata Blvd #300 Hopkins, MN 55305	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: 2019 Mac Pneumatic Trailer	
		VIN MATA4223KX048112	
		Trailer # 123	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.10	Nonpriority creditor's name and mailing address Clay's Services, LLC 1426 sprague St #1 Akron, OH 44305	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: Services Rendered	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.11	Nonpriority creditor's name and mailing address Comdata PO Box 100647 Atlanta, GA 30384-0647	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$4,594.87
	Date(s) debt was incurred Revolving Credit	<input type="checkbox"/> Contingent	
	Last 4 digits of account number S282	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: Gas Cards for Truck Fleet	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.12	Nonpriority creditor's name and mailing address Commercial Credit Group 158 Woodshire Drive Pittsburgh, PA 15215	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: 2022 Peterbuilt Truck	
		VIN 1XPXD49X0ND802024	
		Truck # 738	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.13	Nonpriority creditor's name and mailing address Commercial Credit Group 158 Woodshire Drive Pittsburgh, PA 15215	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: 2022 Peterbuilt Truck	
		VIN 1XPXD49X0PD891953	
		Truck # 739	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.14	Nonpriority creditor's name and mailing address Commercial Credit Group 158 Woodshire Drive Pittsburgh, PA 15215	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: 2022 Peterbuilt Truck	
		VIN 1XPXD49X4ND789455	
		Truck # 744	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Case number (if known)

3.15	Nonpriority creditor's name and mailing address Commercial Credit Group 158 Woodshire Drive Pittsburgh, PA 15215	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____		
	Last 4 digits of account number _____		
		Basis for the claim: 2023 Peterbuilt Truck 1XPXD49X0-D892326 Truck # 745	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.16	Nonpriority creditor's name and mailing address Commercial Credit Group 158 Woodshire Drive Pittsburgh, PA 15215	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____		
	Last 4 digits of account number _____		
		Basis for the claim: 2024 Peterbuilt Truck VIN 1XPXD49X4RD898892 Truck # 759	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.17	Nonpriority creditor's name and mailing address Commercial Credit Group 158 Woodshire Drive Pittsburgh, PA 15215	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____		
	Last 4 digits of account number _____		
		Basis for the claim: 2024 Peterbuilt Truck VIN 1XPXD49X5RD898903 Truck # 761	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.18	Nonpriority creditor's name and mailing address Crossroads Equipment Lease and Financial 9385 Haven Avenue Rancho Cucamonga, CA 91730	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____		
	Last 4 digits of account number <u>9778</u>		
		Basis for the claim: 2023 Mac Pneumatic Trailer VIN 5MATA4222PA063873 Trailer # 118	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.19	Nonpriority creditor's name and mailing address Crossroads Equipment Lease and Financial 9385 Haven Avenue Rancho Cucamonga, CA 91730	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____		
	Last 4 digits of account number <u>9391</u>		
		Basis for the claim: 2023 Mac Pneumatic Trailer VIN 5MATA4226PA071216 Trailer # 121	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.20	Nonpriority creditor's name and mailing address Crossroads Equipment Lease and Financial 9385 Haven Avenue Rancho Cucamonga, CA 91730	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____		
	Last 4 digits of account number _____		
		Basis for the claim: 2019 2023 Mac Pneumatic Trailer VIN 5MATA4229PA071212 Trailer # 122	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Case number (if known)

3.21	Nonpriority creditor's name and mailing address Crossroads Equipment Lease and Financial 9385 Haven Avenue Rancho Cucamonga, CA 91730	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number <u>8934</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: 2023 Mac Dump Trailer	
		VIN 5MADN4021PW069419	
		Trailer # 134	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.22	Nonpriority creditor's name and mailing address Crossroads Equipment Lease and Financial 9385 Haven Avenue Rancho Cucamonga, CA 91730	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number <u>9698</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: 2023 Mac Pneumatic Trailer	
		VIN 5MATA4228PA071217	
		Trailer # 138	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.23	Nonpriority creditor's name and mailing address Crossroads Equipment Lease and Financial 9385 Haven Avenue Rancho Cucamonga, CA 91730	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: 2024 Mac Pneumatic Trailer	
		VIN 5MATA4226RA071218	
		Trailer # 142	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.24	Nonpriority creditor's name and mailing address DC&S Logistics, LLC 351 Centerville Road Rock Cave, WV 26234	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: Services Rendered	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.25	Nonpriority creditor's name and mailing address Equify Financial, LLC 777 Main St #3900 Fort Worth, TX 76102	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred <u>3/6/23 & 3/21/23</u>	<input type="checkbox"/> Contingent	
	Last 4 digits of account number <u>1002</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: 2023 Peterbuilt Truck	
		VIN 1XPXD49X9PD868570	
		Truck # 753	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.26	Nonpriority creditor's name and mailing address Equify Financial, LLC 777 Main St #3900 Fort Worth, TX 76102	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number <u>109L</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: 2023 Peterbuilt Truck	
		VIN 1XPXD49X9PD887335	
		Truck # 754	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Case number (if known)

3.27	Nonpriority creditor's name and mailing address Fountain Equipment Finance 8331 E. Walker Springs Lane Ste 203 - Onyx Pointe 2 Knoxville, TN 37923	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____	Basis for the claim: <u>2023 Mac Food Grade Trailer</u> <u>VIN 5MATA4426PX070951</u> <u>Trailer # 124</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.28	Nonpriority creditor's name and mailing address Glockner Finance 4746 Scioto Trail Portsmouth, OH 45662	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____	Basis for the claim: <u>2015 Gallegos Pneumatic Trailer</u> <u>VIN 3DG1N4256FG000228</u> <u>Trailer # 706</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.29	Nonpriority creditor's name and mailing address James Pond	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____	Basis for the claim: <u>Services Rendered</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.30	Nonpriority creditor's name and mailing address James Wohlbach 4482 Snake Run Rd Alderson, WV 24910	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____	Basis for the claim: <u>Services Rendered</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.31	Nonpriority creditor's name and mailing address JBH Trucking, LLC 4152 Alton Rd French Creek, WV 26218	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____	Basis for the claim: <u>Services Rendered</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.32	Nonpriority creditor's name and mailing address Johnny Marshall Trucking 491 Reynolds Rd Morehead, KY 40351	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____	Basis for the claim: <u>Services Rendered</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Case number (if known)

3.33	Nonpriority creditor's name and mailing address Keystone Equipment Finance Corp 433 New Park Avenue West Hartford, CT 06110	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred <u>3/6/2023</u>	<input type="checkbox"/> Contingent	
	Last 4 digits of account number <u>1EFA</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: 1996 Great Dane Stacker Trailer	
		VIN 1GRAA9622TS063128	
		Trailer # 143	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.34	Nonpriority creditor's name and mailing address KLC Financial, LLC 4350 Baker Rd, Ste 100 Minnetonka, MN 55343	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _	<input type="checkbox"/> Contingent	
	Last 4 digits of account number <u>4A04</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: 2015 Trail King Pneumatic Trailer	
		VIN 1TKP0422XFW095900	
		Trailer # 144	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.35	Nonpriority creditor's name and mailing address KLC Financial, LLC 4350 Baker Rd, Ste 100 Minnetonka, MN 55343	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _	<input type="checkbox"/> Contingent	
	Last 4 digits of account number <u>4A02</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: 2015 Trail King Pneumatic Trailer	
		VIN 1TKP04223FW085788	
		Trailer # 145	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.36	Nonpriority creditor's name and mailing address KLC Financial, LLC 4350 Baker Rd, Ste 100 Minnetonka, MN 55343	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _	<input type="checkbox"/> Contingent	
	Last 4 digits of account number <u>4A03</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: 2014 Trail King Pneumatic Trailer	
		VIN 1TKP04221EW024258	
		Trailer # 146	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.37	Nonpriority creditor's name and mailing address KLC Financial, LLC 4350 Baker Rd, Ste 100 Minnetonka, MN 55343	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _	<input type="checkbox"/> Contingent	
	Last 4 digits of account number <u>4A01</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: 2015 Trail King Pneumatic Trailer	
		VIN 1TKP04222FW075320	
		Trailer # 147	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.38	Nonpriority creditor's name and mailing address KLC Financial, LLC 4350 Baker Rd, Ste 100 Minnetonka, MN 55343	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _	<input type="checkbox"/> Contingent	
	Last 4 digits of account number <u>4A05</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: 2019 Mac Pneumatic Trailer	
		VIN 5MATA4226KX050419	
		Trailer # 148	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Case number (if known)

3.39	Nonpriority creditor's name and mailing address Kraft Tank Corporation 320 Kindleberger Rd Kansas City, KS 66115	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _	<input type="checkbox"/> Contingent	
	Last 4 digits of account number <u>7003</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: 2012 Mac Pneumatic Trailer	
		VIN 5MATA4229CA021257	
		Trailer #119	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.40	Nonpriority creditor's name and mailing address Kraft Tank Corporation 320 Kindleberger Rd Kansas City, KS 66115	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _	<input type="checkbox"/> Contingent	
	Last 4 digits of account number <u>7002</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: 2012 Mac Pneumatic Trailer	
		VIN 5MATA4220CA021695	
		Trailer # 125	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.41	Nonpriority creditor's name and mailing address M2 Equipment Finance 20800 Swenson Drive, Ste 475 Waukesha, WI 53186	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: 2023 Mac Pneumatic Trailer	
		VIN 5MATA4220PA071213	
		Trailer # 126	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.42	Nonpriority creditor's name and mailing address Martin's Peterbuilt of Eastern Kentucky 174 Old Whitley Rd London, KY 40744	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$2,850.00
	Date(s) debt was incurred _	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: Trade debt	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.43	Nonpriority creditor's name and mailing address Mercedes-Benz Financial Services PO Box 961 Roanoke, TX 76262	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _	<input type="checkbox"/> Contingent	
	Last 4 digits of account number <u>8709</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: 2016 Kenworth Truck	
		VIN 1XKYDP9X4GJ489107	
		Truck # 720	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.44	Nonpriority creditor's name and mailing address Mid Country Equipment Finance 7825 Washington Ave S, Ste 120 Bloomington, MN 55439	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _	<input type="checkbox"/> Contingent	
	Last 4 digits of account number <u>0608</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: 2019 Mac Pneumatic Trailer	
		VIN 5MATA4223KX048109	
		Trailer # 129	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Case number (if known)

3.45	<p>Nonpriority creditor's name and mailing address Mid Country Equipment Finance 7825 Washington Ave S, Ste 120 Bloomington, MN 55439</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>0665</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: 2023 Peterbuilt Truck VIN 1XPXD49X5PD799222 Truck # 737</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.46	<p>Nonpriority creditor's name and mailing address Midland States Bank 1201 Network Centre Drive Effingham, IL 62401</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>1002</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: 2022 Peterbuilt Truck VIN 1XPXD49XXND805545 Truck # 727</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.47	<p>Nonpriority creditor's name and mailing address Midland States Bank 1201 Network Centre Drive Effingham, IL 62401</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>1003</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: 2022 Peterbuilt Truck VIN 1XPXD49X7ND774397 Truck # 736</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.48	<p>Nonpriority creditor's name and mailing address OG Transport Services, Inc of Ohio 4031 Colonel Glen Hwy Dayton, OH 45431</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Services Rendered</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.49	<p>Nonpriority creditor's name and mailing address Santander Bank, N.A. PO Box 847386 Boston, MA 02284-7386</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>8000</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: 2022 Peterbuilt Truck VIN 1XPXD49X0ND787864 Truck # 743</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.50	<p>Nonpriority creditor's name and mailing address Sedosky & Associates, PLLC 14 E Lincoln St Buckhannon, WV 26201</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Accountant Services for 2023 tax prep unknown, but less than \$10,000.</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown

Name

Case number (if known)

3.51	Nonpriority creditor's name and mailing address Shadow Cat Trucking Inc PO Box 205 Kingwood, WV 26537	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____	Basis for the claim: <u>Services Rendered</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.52	Nonpriority creditor's name and mailing address Tandem Finance Inc 3801 Automation Way Unit 207 Fort Collins, CO 80525	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____	Basis for the claim: <u>2019 Peterbuilt Truck</u> <u>VIN 1XPXD49X5KD234445</u> <u>Truck # 723</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.53	Nonpriority creditor's name and mailing address Transportation Alliance Bank 4185 Harrison Blvd Ogden, UT 84403	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____	Basis for the claim: <u>2019 Peterbuilt Truck</u> <u>VIN 1XPXDP9X6KD617960</u> <u>Truck # 728</u>	
	Last 4 digits of account number <u>8687</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.54	Nonpriority creditor's name and mailing address Wex Fleet One 1104 Country Hills Drive, 6th FL Ogden, UT 84403	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$7,409.71
	Date(s) debt was incurred <u>Revolving Credit</u>	Basis for the claim: <u>Fuel Cards for Truck Fleet</u>	
	Last 4 digits of account number <u>2010</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.55	Nonpriority creditor's name and mailing address Wright and Sons Trucking	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____	Basis for the claim: <u>Services Rendered</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 Les Yeager Stuart-Lippman and Associates, Inc. 5447 E 5th St., #110 Tucson, AZ 85711-2345	Line <u>3.2</u>	<u>9319</u>
	<input type="checkbox"/> Not listed. Explain _____	

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 Case number (if known)

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.2	Les Yeager Stuart-Lippman and Associates, Inc. 5447 E 5th St., #110 Tucson, AZ 85711-2345	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Les Yeager Stuart-Lippman and Associates, Inc. 5447 E 5th St., #110 Tucson, AZ 85711-2345	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Rebecca L. Munoz, Esq. Wright Law Group, PLLC 12333 Sowden Rd, Ste B, PMB #84356 Houston, TX 77080-2059	Line <u>3.25</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	Rhett D. Gonterman, Esq. Gonterman & Meyer Law, LLC 25 NW Riverside Drive, Suite 310 Evansville, IN 47708	Line <u>3.18</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6	Rhett D. Gonterman, Esq. Gonterman & Meyer Law, LLC 25 NW Riverside Drive, Suite 310 Evansville, IN 47708	Line <u>3.23</u> <input type="checkbox"/> Not listed. Explain _____	—
4.7	United Leasing, Inc. 3700 E. Morgan Avenue Evansville, IN 47715	Line <u>3.18</u> <input type="checkbox"/> Not listed. Explain _____	—
4.8	United Leasing, Inc. 3700 E. Morgan Avenue Evansville, IN 47715	Line <u>3.23</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1
 5b. Total claims from Part 2

5c. Total of Parts 1 and 2
 Lines 5a + 5b = 5c.

Total of claim amounts		
5a.	\$	4,400.00
5b.	+	\$ 23,640.70
5c.	\$	28,040.70

Fill in this information to identify the case:
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Debtor name **Cordial Logistics, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF WEST VIRGINIA**

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

**DC&S Truck and Trailer Repair, LLC
1860 Old U.S. 33
Weirton, WV 26062**

2.2. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

**Nexteir Oilfield Solutions, Inc.
3990 Rogerdale Road
Houston, TX 77042**

Fill in this information to identify the case:

No. 24-bk-00222 Doc 1 Filed 05/01/24 Entered 05/01/24 17:39:46 Page 41 of 64

Debtor name **Cordial Logistics, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF WEST VIRGINIA**

Case number (if known) _____

Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1	David Cordial	379 Centerville Road Rock Cave, WV 26234	Balboa Capital Corporation	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.8 <input type="checkbox"/> G _____
2.2	David Cordial	379 Centerville Road Rock Cave, WV 26234	Equify Financial, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.25 <input type="checkbox"/> G _____
2.3	David Cordial	379 Centerville Road Rock Cave, WV 26234	Crossroads Equipment Lease and Financial	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.23 <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name **Cordial Logistics, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF WEST VIRGINIA**

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2024 to Filing Date

Operating a business

\$1,300,000.00

Other _____

For prior year:
From 1/01/2023 to 12/31/2023

Operating a business

\$8,979,122.90

Other _____

For year before that:
From 1/01/2022 to 12/31/2022

Operating a business

\$6,811,982.00

Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. JB&B Capital 109 S Northshore Dr Ste 200 Knoxville, TN 37919	monthly payments of 6,277.46	\$18,517.38	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Crossroads Equipment Lease and Financial 9385 Haven Avenue Rancho Cucamonga, CA 91730	monthly payments of \$9,376	\$21,187.43	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.3. TLG Peterbuilt - Louisville 4415 Hamburg Pike Jeffersonville, IN 47130	monthly payments of \$18,421.01	\$36,842.02	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.4. Blue Ridge Financial 535 Washington Street Buffalo, NY 14203	monthly payments	\$30,648.81	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.5. Commercial Credit Group 525 N Tryon St, Ste 1000 Charlotte, NC 28202	monthly payments of \$16,870.00	\$36,093.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.6. Equify Financial 777 Main St #3900 Fort Worth, TX 76102	monthly payments of \$12,516.00	\$25,198.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.7. Contract Care	11/21/2023	\$15,032.40	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address	Dates	Total amount of value	Reasons for payment or transfer
Relationship to debtor			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
Auxilior Capital Partners 620 West Germantown Pike Suite 450 Plymouth Meeting, PA 19462	2021 Peterbuilt VIN 1XPBDP9X1MD707630 Truck # 721	1/24/24	\$150,000.00
Midland States Bank 1201 Network Centre Drive Effingham, IL 62401	2022 Peterbuilt Truck VIN 1XPXD49XXND805545 Truck # 727	1/5/24	\$250,000.00
Transportation Alliance Bank 4185 Harrison Blvd Ogden, UT 84403	2019 Peterbuilt VIN 1XPXD9X6KD617960 Truck # 728	1/15/24	\$0.00
Auxilior Capital Partners 620 West Germantown Pike Suite 450 Plymouth Meeting, PA 19462	2020 Peterbuilt Truck VIN 1XPXP49X2LD720364 Truck # 732	1/24/24	\$0.00
Midland States Bank 1201 Network Centre Drive Effingham, IL 62401	2022 Peterbuilt Truck VIN 1XPXD49X7ND774397 Truck # 736	1/8/24	\$0.00
Equify Financial, LLC 777 Main St #3900 Fort Worth, TX 76102	2023 Peterbuilt Truck VIN 1XPXD49X9PD868560 Truck # 753	1/23/24	\$0.00
Equify Financial, LLC 777 Main St #3900 Fort Worth, TX 76102	2023 Peterbuilt Truck VIN 1XPXD49X9PD88735 Truck # 754	1/23/24	\$0.00
Crossroads Equipment Lease and Financial 9385 Haven Avenue Rancho Cucamonga, CA 91730	2023 Mac Pneumatic Trailer VIN 5MATA4222PA063873 Trailer # 118	1/24/24	Unknown
Kraft Tank Corporation 320 Kindleberger Rd Kansas City, KS 66115	2012 Mac Pneumatic Trailer VIN 5MATA4229CA021257 Trailer # 119	2/12/24	Unknown
Channel Partners Capital 10900 Wayzata Blvd #300 Hopkins, MN 55305	2019 Mac Pneumatic Trailer VIN 5MATA4223KX048112 Trailer # 123	1/17/24	\$0.00

Creditor's name and address	Describe of the Property	Date	Value of property
Fountain Equipment Finance 8331 E. Walker Springs Lane Ste 203 - Onyx Pointe 2 Knoxville, TN 37923	2023 Mac Food Grade Trailer VIN 5MATA4426PX070951 Trailer # 124	2/29/24	\$0.00
Kraft Tank Corporation 320 Kindleberger Rd Kansas City, KS 66115	2012 Mac Pneumatic Trailer VIN 5MATA4220CA021695 Trailer # 125	2/12/24	\$0.00
Ascentium Capital 23970 US-59 Kingwood, TX 77339	2005 Tremcar Pneumatic Trailer VIN 2TLHB42205B001484 Trailer # 133	12/28/23	\$0.00
Crossroads Equipment Lease and Financial 9385 Haven Avenue Rancho Cucamonga, CA 91730	2024 Mac Pneumatic Trailer VIN 5MATA4226RA071218 Trailer # 142	1/24/24	\$0.00
Keystone Equipment Finance Corp 433 New Park Avenue West Hartford, CT 06110	1996 Great Dane Trailer VIN 1GRAA9622TS063128 Trailer # 143	2/1/24	Unknown
KLC Financial, LLC 4350 Baker Rd, Ste 100 Minnetonka, MN 55343	2015 Trailk King Pneumatic Trailer VIN 1TKP0422XFW095900 Trailer # 144	1/8/24	\$0.00
KLC Financial, LLC 4350 Baker Rd, Ste 100 Minnetonka, MN 55343	2015 Trail King Pneumatic Trailer VIN 1TKP04223FW085788 Trailer # 145	1/8/24	\$0.00
KLC Financial, LLC 4350 Baker Rd, Ste 100 Minnetonka, MN 55343	2014 Trail King Pneumatic Trailer VIN 1TKP04221EW024258 Trailer # 146	1/8/24	\$0.00
KLC Financial, LLC 4350 Baker Rd, Ste 100 Minnetonka, MN 55343	2015 Trail King Pneumatic Trailer VIN 1TKP04222FW075320 Trailer # 147	1/8/24	\$0.00
KLC Financial, LLC 4350 Baker Rd, Ste 100 Minnetonka, MN 55343	2019 Mac Pneumatic Trailer VIN 5MATA4226KX050419 Trailer # 148	1/18/24	\$0.00
Unknown	2013 Great Dane Reefer Trailer VIN 1GRAA0626DW702908 Trailer # 151	12/28/23	\$0.00
Crossroads Equipment Lease and Financial 9385 Haven Avenue Rancho Cucamonga, CA 91730	2023 Mac Pneumatic Trailer VIN 5MATA4226PA071216 Trailer # 121	2/19/24	\$0.00
Crossroads Equipment Lease and Financial 9385 Haven Avenue Rancho Cucamonga, CA 91730	2023 Mac Pneumatic Trailer VIN 5MATA4229PA071212 Trailer # 122	2/12/24	\$0.00

Creditor's name and address	Describe of the Property	Date	Value of property
Crossroads Equipment Lease and Financial 9385 Haven Avenue Rancho Cucamonga, CA 91730	2023 Mac Dump Trailer VIN 5MADN4021PW069419 Trailer # 134	2/16/24	\$0.00
Crossroads Equipment Lease and Financial 9385 Haven Avenue Rancho Cucamonga, CA 91730	2023 Mac Pneumatic Trailer VIN 5MATA4228PA071217 Trailer # 138	2/19/24	\$0.00
Ally Financial PO Box 380901 Bloomingdale, MN 55438	2020 Peterbuilt Truck VIN 1XPXD49X7LD640728 Truck # 731	4/11/24	\$150,000.00
Mercedes-Benz Financial Services PO Box 961 Roanoke, TX 76262	2016 Kenworth Truck VIN 1XKYDP9X4GJ489107 Truck # 720	4/11/24	\$0.00
Mid Country Equipment Finance 7825 Washington Ave S, Ste 120 Bloomington, MN 55439	2023 Peterbuilt Truck VIN 1XPXD49X5PD799222 Truck # 737	2/23/24	\$250,000.00
Commercial Credit Group 158 Woodshire Drive Pittsburgh, PA 15215	2022 Peterbuilt Truck VIN 1XPXD49X0ND802024 Truck # 738	3/21/24	\$225,000.00
Commercial Credit Group 158 Woodshire Drive Pittsburgh, PA 15215	2022 Peterbuilt Truck VIN 1XPXD49X0PD891953 Truck # 739	3/4/24	\$0.00
Commercial Credit Group 158 Woodshire Drive Pittsburgh, PA 15215	2022 Peterbuilt Truck VIN 1XPXD49X4ND789455 Truck # 744	3/5/24	\$0.00
Commercial Credit Group 158 Woodshire Drive Pittsburgh, PA 15215	2023 Peterbuilt Truck VIN 1XPXD49X0PD892326 Truck # 745	3/6/24	\$0.00
Commercial Credit Group 158 Woodshire Drive Pittsburgh, PA 15215	2024 Peterbuilt Truck VIN 1XPXD49X4RD898892 Truck # 759	3/21/24	\$0.00
Commercial Credit Group 158 Woodshire Drive Pittsburgh, PA 15215	2024 Peterbuilt Truck VIN 1XPXD49X5RD898903 Truck # 761	3/21/24	\$0.00
Balboa Capital Corporation ATTN: Michelle A. Chingson 575 Anton Boulevard, Ste 1080 Costa Mesa, CA 92626	2018 Trail King Trailer VIN 1TKP04224JW057149 Trailer # 117	11/8/23	Unknown
M2 Equipment Finance 20800 Swenson Drive, Ste 475 Waukesha, WI 53186	2023 Mac Pneumatic Trailer VIN 5MATA4220PA071213 Trailer # 126	2/23/24	\$0.00

Creditor's name and address	Describe of the Property	Date	Value of property
Mid Country Equipment Finance 7825 Washington Ave S, Ste 120 Bloomington, MN 55439	2019 Mac Pneumatic Trailer VIN 5MATA4223KX048109 Trailer # 129	2/23/24	\$0.00

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Balboa Capital Corporation vs Cordal Logistics, LLC and David Cordal 30-2023-01354483-CU-CL-WJ C	Breach of Equipment Financian Agreement and Breach of a Written Personal Guaranty	Superior Court of California, Orange Co West Justice Center 814113th Street Westminster, CA 92683-4593	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Equify Financial, LLC vs Cordal Logistics, LLC and David Cordal 017-349600-24	Breach of Contract	District Court of Tarrant County, Texas 100 North Calhoun Street, 3rd FL Fort Worth, TX 76196	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. United Leasing, Inc. v Codial Logistics, LLC and David Cordal 82D05-2401-CC-000290	Demand for Payment	Vanderburgh County Superior Court 825 Sycamore St #216 Evansville, IN 47708	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4. Ally Bank vs Cordal Logistics, LLC CC-49-2024-C-18	Repossession; Deficiency judgment	Circuit Court of Upshur County, WV 38 W Main St. Buckhannon, WV 26201	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Patricia Craigger 5402 Salmon Run Auburn, IN 46706	\$10,000 - needed help purchasing a vehicle	7/29/2022	\$10,000.00
Recipients relationship to debtor sister-in-law to David Cordial, Owner			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

 None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>			

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. SHEEHAN & ASSOCIATES, P.L.L.C. 1140 Main St., Ste 333 Wheeling, WV 26003	Attorney Fees	4/24/2024	\$18,000.00
Email or website address martin@msheehanlaw.net			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 Corey Cordial 351 Centerville Road Rock Cave, WV 26234	David Cordial owned 51% of DC&S Truck and Trailer Repair. Corey Cordial owned 49%. The business was not making. Corey owned all tools and parts. He purchased David's interest for \$5,000.00.	12/31/23	\$5,000.00
Relationship to debtor			son

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

 None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Citizens Bank of WV 211 Third Street Elkins, WV 26241	XXXX-3488	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	8/15/2023	\$629.47

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

 None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

 None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
DC&S Truck and Trailer Repair 1860 Old U.S. 33 Weston, WV 26452	David Cordial	Flatbed Equipment; Tires, Truck Parts	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. Sedosky & Associates, PLLC 14 E Lincoln St Buckhannon, WV 26201	2018 to present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

Name and address	Date of service From-To
26b.1. Sedosky & Associates, PLLC 14 E Lincoln St Buckhannon, WV 26201	2018 - present

Name and address	Date of service From-To
26b.2. Shiana Cordial	11/2022 - present

Name and address26b.3. **Tina Cordial****Date of service
From-To****5/2018 - present**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None**Name and address****If any books of account and records are
unavailable, explain why**26c.1. **Sedosky & Associates, PLLC
14 E Lincoln St
Buckhannon, WV 26201**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None**Name and address**26d.1. **Auto Now Acceptance
302 Market St
Portsmouth, OH 45662**26d.2. **JB&B Capital
109 S Northshore Dr Ste 200
Knoxville, TN 37919**26d.3. **Blue Ridge Financial
535 Washington Street
Buffalo, NY 14203**26d.4. **Crossroads Equipment Lease and Financial
9385 Haven Avenue
Rancho Cucamonga, CA 91730**26d.5. **Fountain Equipment Finance
8331 E. Walker Springs Lane
Ste 203 - Onyx Pointe 2
Knoxville, TN 37923**26d.6. **Siemens Financial Services
600 N Cedar Hollow Road
Paoli, PA 19301**26d.7. **M2 Equipment Finance
20800 Swenson Drive, Ste 475
Waukesha, WI 53186**26d.8. **Santander Bank, N A
3 Huntington Quad 101n
Melville, NY 11747**26d.9. **Commercial Credit Group
158 Woodshire Drive
Pittsburgh, PA 15215**26d.10. **Midland States Bank
1201 Network Centre Drive
Effingham, IL 62401**

Name and address

26d.11. TLG Peterbuilt - Louisville
4415 Hamburg Pike
Jeffersonville, IN 47130

26d.12. Equity Financial, LLC
777 Main St #3900
Fort Worth, TX 76102

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
David Cordial	379 Centerville Road Rock Cave, WV 26234	Owner	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
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Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5/01/2024

/s/ David Cordial

Signature of individual signing on behalf of the debtor

David Cordial

Printed name

Position or relationship to debtor Owner

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes

**United States Bankruptcy Court
Northern District of West Virginia**

In re Cordial Logistics, LLC

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$ <u>16,262.00</u>
Prior to the filing of this statement I have received	\$ <u>6,500.00</u>
Balance Due	\$ <u>9,762.00</u>

2. \$ **1,738.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor Other (specify):

4. The source of compensation to be paid to me is:

Debtor Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; preparation and filing of motions pursuant to 11 USC; Preparation of Plan.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtor in any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

5/01/2024

Date

/s/ Martin P. Sheehan

Martin P. Sheehan 4812

Signature of Attorney

SHEEHAN & ASSOCIATES, P.L.L.C.

1140 Main St., Ste 333

Wheeling, WV 26003

304-232-1064 Fax: 304-232-1066

martin@msheehanlaw.net

Name of law firm

United States Bankruptcy Court**Northern District of West Virginia**In re Cordial Logistics, LLC

Debtor(s)

Case No.

Chapter 11**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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-NONE-**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Owner** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 5/01/2024Signature /s/ David Cordial
David Cordial

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Northern District of West Virginia**

In re Cordial Logistics, LLC

Debtor(s)

Case No.
Chapter11

VERIFICATION OF CREDITOR MATRIX

I, the Owner of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: 5/01/2024

/s/ David Cordial
David Cordial/Owner
Signer>Title

Cordial Logistics, LLC
379 Centerville Road
Rock Cave, WV 26234

Martin P. Sheehan
SHEEHAN & ASSOCIATES, P.L.L.C.
1140 Main St., Ste 333
Wheeling, WV 26003

Ally Bank
200 Renaissance Center
Detroit, MI 48243

American Express
PO Box 60189
City of Industry, CA 91716-0189

AMUR Equipment Finance
PO Box 2555
Grand Island, NE 68801

Ascentium Capital
23970 US-59
Kingwood, TX 77339

Askins & Sons Trucking

Auto Now Acceptance
302 Market St
Portsmouth, OH 45662

Auxilior Capital Partners
620 West Germantown Pike
Suite 450
Plymouth Meeting, PA 19462

Balboa Capital Corporation
ATTN: Michelle A. Chingson
575 Anton Boulevard, Ste 1080
Costa Mesa, CA 92626

Blue Ridge Financial
535 Washington Street
Buffalo, NY 14203

Channel Partners Capital
10900 Wayzata Blvd #300
Hopkins, MN 55305

Clay's Services, LLC
1426 sprague St #1
Akron, OH 44305

Comdata
PO Box 100647
Atlanta, GA 30384-0647

Commercial Credit Group
158 Woodshire Drive
Pittsburgh, PA 15215

Crossroads Equipment Lease and Financial
9385 Haven Avenue
Rancho Cucamonga, CA 91730

David Cordial
379 Centerville Road
Rock Cave, WV 26234

DC&S Logistics, LLC
351 Centerville Road
Rock Cave, WV 26234

DC&S Truck and Trailer Repair, LLC
1860 Old U.S. 33
Weirton, WV 26062

Equify Financial, LLC
777 Main St #3900
Fort Worth, TX 76102

Fountain Equipment Finance
8331 E. Walker Springs Lane
Ste 203 - Onyx Pointe 2
Knoxville, TN 37923

Glockner Finance
4746 Scioto Trail
Portsmouth, OH 45662

Internal Revenue Service
Centralized Insolvency Operations
PO Box 7346
Philadelphia, PA 19101-7346

James Pond

James Wohlbach
4482 Snake Run Rd
Alderson, WV 24910

JB&B Capital
109 S Northshore Dr Ste 200
Knoxville, TN 37919

JBH Trucking, LLC
4152 Alton Rd
French Creek, WV 26218

Johnny Marshall Trucking
491 Reynolds Rd
Morehead, KY 40351

Keystone Equipment Finance Corp
433 New Park Avenue
West Hartford, CT 06110

KLC Financial, LLC
4350 Baker Rd, Ste 100
Minnetonka, MN 55343

Kraft Tank Corporation
320 Kindleberger Rd
Kansas City, KS 66115

Lease Direct
PO Box 6980
Wayne, PA 19087

Les Yeager
Stuart-Lippman and Associates, Inc.
5447 E 5th St., #110
Tucson, AZ 85711-2345

M&T CREDIT SERVICES, LLC
PO BOX 900
Millsboro, DE 19966

M2 Equipment Finance
20800 Swenson Drive, Ste 475
Waukesha, WI 53186

Martin's Peterbuilt of Eastern Kentucky
174 Old Whitley Rd
London, KY 40744

Mercedes-Benz Financial Services
PO Box 961
Roanoke, TX 76262

Mid Country Equipment Finance
7825 Washington Ave S, Ste 120
Bloomington, MN 55439

Midland States Bank
1201 Network Centre Drive
Effingham, IL 62401

Nexteir Oilfield Solutions, Inc.
3990 Rogerdale Road
Houston, TX 77042

OG Transport Services, Inc of Ohio
4031 Colonel Glen Hwy
Dayton, OH 45431

PNC Equipment Finance
655 Business Center Dr #250
Horsham, PA 19044

Rebecca L. Munoz, Esq.
Wright Law Group, PLLC
12333 Sowden Rd, Ste B, PMB #84356
Houston, TX 77080-2059

Rhett D. Gonterman, Esq.
Gonterman & Meyer Law, LLC
25 NW Riverside Drive, Suite 310
Evansville, IN 47708

Riley Rodgers, Esq.
Keith D. Weiner & Associates Co., L.P.A.
1100 Superior Ave East, Ste 1100
Cleveland, OH 44114

Santander Bank, N.A.
PO Box 847386
Boston, MA 02284-7386

Sedosky & Associates, PLLC
14 E Lincoln St
Buckhannon, WV 26201

Shadow Cat Trucking Inc
PO Box 205
Kingwood, WV 26537

Siemens Financial Services
600 N Cedar Hollow Road
Paoli, PA 19301

Simmons Bank
501 W Washington Avenue
Jonesboro, AR 72401

Tandem Finance Inc
3801 Automation Way Unit 207
Fort Collins, CO 80525

TLG Peterbuilt - Louisville
4415 Hamburg Pike
Jeffersonville, IN 47130

Transportation Alliance Bank
4185 Harrison Blvd
Ogden, UT 84403

Triumph Business Capital
651 Canyon Drive, Suite 105
Coppell, TX 75019

United Leasing, Inc.
3700 E. Morgan Avenue
Evansville, IN 47715

Wex Fleet One
1104 Country Hills Drive, 6th FL
Ogden, UT 84403

Wright and Sons Trucking

**United States Bankruptcy Court
Northern District of West Virginia**

In re Cordial Logistics, LLC

Debtor(s)

Case No.
Chapter11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Cordial Logistics, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

- None [Check if applicable]

5/01/2024

Date

/s/ Martin P. SheehanMartin P. Sheehan 4812

Signature of Attorney or Litigant

Counsel for Cordial Logistics, LLCSHEEHAN & ASSOCIATES, P.L.L.C.

1140 Main St., Ste 333

Wheeling, WV 26003

304-232-1064 Fax:304-232-1066

martin@msheehanlaw.net